

## June 3 Sesame Market Daily Report

**Kindly note: Due to little changes each day, so the changed information will be marked in red.**  
**USD:RMB (1:6.40)**

Today, the port sesame prices are chaotic and weak, the deals are not good, the final market are very cautious to buy, there no obviously increasing of the final market flowing. The losses of the China importers are increasing. The Domestic China origin sesame market are stable. For international offers. The deal price for the Tanzania south is 1310\$ CNF China. Mozambique white deal price at 1250\$ CNF China today. With the arrival of June, Tanzanian new goods on the market will gradually increase, GAIG will pay more attention to the further arriving situation of Tanzania and Mozambique cargoes.

### 1. China Origin Sesame Price at Major Production Areas

#### (1) China Origin Whitish Sesame

Province	Variety	Selling Price (RMB/MT)	Selling Price (USD/MT)	Changes (RMB/MT)
Hubei	Cleaned Whitish Sesame	12300	1922	0
	Uncleaned Whitish	No offer	No offer	0
Anhui	Cleaned Whitish Sesame	12000	1875	0
Hunan	Cleaned Whitish Sesame	12000	1875	0
	Uncleaned Whitish	No offer	No offer	-
Henan	Cleaned Whitish Sesame	12000	1875	0
	Uncleaned Whitish	11800	1844	0
Chongqing	Cleaned Whitish Sesame	No offer	No offer	-
	Uncleaned Whitish	No offer	No offer	-

#### (2) China Origin Black Sesame

Province	Variety	Selling Price (RMB/MT)	Selling Price (USD/MT)	Changes (RMB/MT)
Hubei	Second Grade Sortex Black Sesame	21000	3281	0

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### GAIG Updates Everyday News

	First Grade Sortex Black Sesame	21500	3359	0
Anhui	Cleaned Black Sesame	20500	3203	0
Hunan	Cleaned Black Sesame	19600	3063	0
Jiangxi	Cleaned Black Sesame	19000	2969	-
	Uncleaned Black Sesame	17600	2750	-
Chongqing	Cleaned Black Sesame	18600	2906	0

### (3) Hulled Sesame Price offered by Main China Processing Plants

Processing Plant	Variety	Selling Price (RMB/MT)	Selling Price (USD/MT)	Changes (RMB/MT)
Hebei	Water-Hulled Sesame	11500	1797	-100
	Dry-Hulled Sesame	No Offer	No Offer	0
Chongqing	Hulled Sesame with Togo Origin	No Offer	No Offer	0
	Hulled Sesame with Sudan Origin	12000	1875	0
Nantong	Water-Hulled Sesame with Sudan Origin	11400	1781	-100
Guoyang	Third Grade	11100	1734	-200
Xi'an Yurun	Hulled Sesame with Nigeria Origin	No Offer	No Offer	0
Yongxia Grain & Oil	Hulled Sesame with Sudan Red	11600	1813	0
Hai'an Xinchengyuan	Hulled sesame with Sudan Origin	11300	1766	-200

### (4) Sesame Meal Price offers in Main China Processing Plants

Province / Major Sesame Plants	Variety	Selling Price (RMB/MT)	Selling Price (USD/MT)	Changes (RMB/MT)
Qingdao	Cleaned Black Sesame	2420	379	0
Anhui Weikang Sesame Plants	Round Sesame Meal	No offer	No offer	-
Henan Hengtai	Sesame Meal	2860	448	+60
	Tiled Sesame Meal	2300	361	0
	Round Sesame Meal	3200	502	0
Jiaozuo Lidaer	Sesame Meal	2820	442	+120

### (5) Sesame Oil Price offers in Main China Processing Plants

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### GAIG Daily Sesame Market Report | June 3, 2021

### GAIG Updates Everyday News

Province / Major Sesame Plants	Variety	Selling Price (RMB/MT)	Selling Price (USD/MT)	Changes (RMB/MT)
Tianjin Kerry Plants	Machine Pressing	24500	3840	0
	Machine Pressing	24400	3824	0
Qingdao Yihai Plants	Machine Pressing	27000	4232	0
Weifang City	Machine Pressing	27000	4232	0
Fangcheng Port	Machine Pressing	28000	4389	0
Anhui Weikang Plants	Machine Pressing	28000	4389	0
Zhuoli Oil Plants	Machine Pressing	No offer	No offer	-
Henan Hengtai Plants	Machine Pressing	26000	4075	0
Hanshan Oil Plants	Machine Pressing	No offer	No offer	-
Zhumadian City	Machine Pressing	27000	4232	0

## 2. Major China Port Price

The Main costs for the China Traders import international cargoes to China ports are as below:

**\*Insurance:** Very low, form Africa cargoes, mostly buyer buy insurance, 10 containers insurance fee are below than 1000RMB.

**\*Gov tax in China (VAT):** 9%

**\*Financial cost (average):** 150 RMB/MT (some finance, some buy themself)

**\*Port holding cost:** Port cost 0.3-0.5 RMB/Ton/day.

**\*Importers profit (average):** Not sure

**\*The port clearance fee** (Discharging expenses and port surcharge fee): 200 RMB/MT

**The Theoretical CNF Price = (Port selling price - Discharging expenses and port surcharge cost )/Rate of USD:RMB/(1+VAT)**

**Kindly note:** The Selling Price at China port is the price Chinese importers & traders offer to downstream buyers. The Theoretical CNF Price is the price calculated according to the current selling price at China port for your reference. Due to the buyer profits is not sure, we are not calculate it. Some time traders have profits, some time they have no profits, and losses much money, the range at -2000 to 2000 RMB/MT according to the market. You should consider several factories for your offers as we suggestion: 1) Your cost and profits; 2) Other traders offers 3) The Theoretical CNF Price in Consume market; The finance cost some one use some one not use, but mostly use finance. We did not calculate it in the above formula.

## Agriculture Research Service | Situation and Insight Report

GAIG Daily Sesame Market Report | June 3, 2021

GAIG Updates Everyday News

### (1) Imported Sesame Selling Price in Qingdao port

Variety	Port Selling Price (RMB/MT)	Price (USD/MT)	Changes (RMB/MT)	Theoretical CNF Price (USD/MT)
Humera Good	10700	1672	0	1505
Humera Common	10600	1656	0	1491
Wollega	10100	1578	-200	1419
Nigeria Whitish Sesame	8900	1391	0	1247
Nigeria Mixed Sesame	8300	1297	0	1161
Togo Whitish Sesame	9800	1531	0	1376
Togo Mixed Sesame	9100	1422	0	1276
Gadarif	10300	1609	0	1448
Sudan White Sesame	10000	1563	0	1298
Sudan Normal Whitish Sesame	10200	1599	0	1328
Sudan Good Whitish Sesame	No Offer	No Offer	-	No Offer
Sudan Reddish Sesame	8300	1301	0	1076
Tanzania South Sesame	10500	1646	0	1481
Tanzania Whitish Sesame	9700	1520	0	1366
Tanzania Mixed Sesame	No Offer	No Offer	-	No Offer
Mozambique Good Sesame	10500	1646	0	1481
Mozambique Sesame	10200	1599	0	1438
Uganda Whitish Sesame	9500	1489	0	1337
Mali Whitish Sesame	No Offer	No Offer	-	No Offer
Mali Mixed Sesame	9100	1426	-	1280
Pakistan common sesame	No offer	No offer	0	-
Pakistan Sortex one sesame	9700-9800	1518-1534	0	1364-1378

## (2) Imported Sesame Selling Price in China Tianjin Port

Variety	Port Selling Price (RMB/MT)	Price (USD/MT)	Changes (RMB/MT)	Theoretical CNF Price (USD/MT)
Humera Good	11000	1719	0	1548
Gadarif	10500	1641	0	1476
Sudan White Sesame	10200	1594	0	1433
Nigeria Whitish Sesame	8800	1375	0	1233
Nigeria Mixed Sesame	8900	1391	0	1247
Uganda Whitish Sesame	9100	1422	0	1276

## (3) Imported Myanmar Sesame at China Qingshuihe & Ruili Port

Variety	Selling Price at China Port (RMB/MT)	Price (USD/MT)	Changes (RMB/MT)
The First Grade Sortex Black Sesame	11000	1719	0
The Second Grade Sortex Black Sesame	10500	1641	0
The Special Grade Black Sesame Raw Material	No Offer	No Offer	-
777 Winter Black Sesame	No Offer	No Offer	0
777 First Grade Black Sesame	12500	1953	-500
Commodity White Sesame	No Offer	No Offer	-

## 3. ECX Price & Trading Situation Chart

### Sudan:

Sudan Gadarif Sesame (2020-2021) CNF price: CNF 1450-1460 USD/MT, June-July shipment.  
Sudan Normal whitish sesame 99% (2020-2021): CNF 1350-1370 USD/MT, June-July shipment.  
Sudan Red Sesame (2020-2021) 1080-1100 USD/MT, June-July shipment.  
Sudan Mixed Sesame offer: no offer \$/mt, June-July shipment.

### India:

India Z black sortex sesame(2020-2021): CIF Qingdao 2050 USD/MT, June-July shipment.



## Agriculture Research Service | Situation and Insight Report

### GAIG Daily Sesame Market Report | June 3, 2021

### GAIG Updates Everyday News

India Regular black sesame Sortex 2020-2021): CIF Qingdao **1780** USD/MT, June-July shipment.  
India natural white sesame sortex(2020-2021): CIF Qingdao **1320** USD/MT, June-July shipment.

#### **Ethiopia:**

Humera (2020-2021): CNF 1430-1440 USD/MT, June-July shipment.  
Wollega (2020-2021): CNF **1390-1400** USD/MT, June-July shipment.

Below Export price set by the Ethiopian Ministry of Trade & Industry for the upcoming week (31th of May until 4th of June)

- \*Humera Type whitish sesame seed USD **1,442/mt FOB Djibouti**
- \*Wollega Type whitish sesame seed USD**1,392/mt FOB** Djibouti
- \*Reddish Type sesame seed USD**1504/mt FOB** Djibouti
- \*Green Mung Beans non \_sortex quality **\$1440/fob.**  
Sortex quality **\$1510/fob**
- \* Soya Beans \$ **847/mt FOB**

#### **Nigeria:**

Nigeria Benue / Lafia whitish Sesame(2020-2021): CNF no offer USD/MT, June-July shipment.  
Nigeria mixed Sesame(2020-2021):**FOB 1200-1220** USD/MT, June-July shipment.

#### **Somalia:**

Somalia Mixed Natural sesame 99% Purity, 60% white (2021): no offer **\$ CIF** China Port, June-July shipment.  
Somalia Mixed Natural sesame 98% Purity (2021): no offer **\$ CIF** China Port, June-July shipment.

#### **Brazil:**

New Brazil production price are around **\$1,150 / mt CNF Vietnam**.

#### **Pakistan:**

Pakistan Farmi sesame (2020-2021): CNF 1190-1210 Qingdao, July-August shipment.  
Pakistan Hybrid sesame (2020-2021):CNF 1260-1280 Qingdao, July-August shipment.  
Pakistan Sortex Hybrid sesame (2020-2021):CNF 1350-1380 Qingdao, July-August shipment.  
Pakistan Mix Crushing Grade Sesame (2020-2021):CNF no offer Qingdao, July-August shipment.

#### **Togo:**

Togo whitish sesame purity (2020-2021): CNF Qingdao **1250-1260** USD/MT, June-July shipment.  
Togo whitish sesame purity (2020-2021): Sortex one CNF Qingdao no offer USD/MT, June-July



shipment.

Togo 98% mixed sesame (2020-2021): **CNF Qingdao 1060-1080** USD/MT, June-July shipment.

Togo 99.5% mixed sesame (2020-2021): CNF Qingdao no offer USD/MT, June-July shipment.

#### **Burkina Faso:**

Burkina Faso whitish sesame (2020-2021): CNF No offer USD/MT, June-July shipment.

Burkina Faso mixed sesame (2020-2021): CNF No Offer, June-July shipment.

#### **Mali:**

Mali whitish sesame (2020-2021): CNF **1260 - 1270** USD/MT, June-July shipment.

Mali mixed sesame (2020-2021): CNF no offer, June-July shipment.

#### **Tanzania:**

Tanzania South Sesame (2021 New Season): **1260-1270** USD/MT CNF, China, June-July shipment.

Tanzania new season whitish Sesame (2020-2021): **1200-1210** CNF, China, June-July shipment.

Tanzania new season mixed Sesame 99% (2020-2021): **1140-1160** USD/MT CNF, June-July shipment.

Tanzania new season mixed Sesame 98% (2020-2021): **no offer** USD/MT CNF, June-July shipment.

#### **Mozambique:**

Mozambique Sesame (2021 new season): **1230-1260** USD/MT CNF China, June-July shipment.

#### **Bangladesh:**

Bangladesh Red Brown Sesame Seeds (2020-2021): CFR No offer USD/MT, June-July shipment

Bangladesh Black Sesame Seeds (2020-2021): CFR No offer USD/MT, June-July shipment

#### **Uganda:**

Uganda whitish sesame (2020-2021): No offer USD/MT, June-July shipment.

Chad sesame small seeds (2020-2021): CNF No offer USD/MT, June-July shipment.

Chad sesame big seeds (2020-2021): CNF No offer, June-July

#### **Chad:**

shipment.

#### **Kenya:**

Kenya sesame small seeds (2020-2021): CNF no offer USD/MT(no free tax, without DFT to China), June-July shipment.

## **4. 2019/2020 Season Global Sesame Weekly Offers**

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GAIG Daily Sesame Market Report | June 3, 2021

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### (1) ECX Price & Trading Volume on May 31

Variety	Trading Volume(MT)	FOB Price(USD/MT)
Humera	<b>Total 71.7 tons</b>	<b>1477</b>
Wollega		<b>1319</b>

### (2) Ethiopia 2019/2020 New Season Sesame Daily Trading Situation

2020/2021 New Season Sesame Total Production(MT)	Total Trading Volume	Remaining Quantities
<b>250,000</b>	<b>128,400</b>	<b>121,600</b>

## 5. Market Analysis

### China Daily Port Inventory

On June 2, There were around **2847 MT** sesame seeds being sold out from **China Main ports**, and around **1843 MT** sesame seeds entering into **China Main ports**. On June 2, There were around **2847 MT** sesame seeds being sold out from Qingdao port, and around **1463 MT** sesame seeds entering into Qingdao port. There were around **0 MT** sesame seeds being sold out from Tianjin port, and around **380 MT** sesame seeds entering into **Tianjin port**. Until June 2, there were around **281200 MT** sesame inventory at **Qingdao port**. There were around **24350 MT** sesame inventory at **Tianjin port**. **Totally there are 305500 MT sesame inventory at China main ports**. Qingdao Port's latest inventory of 281200 tons. The highest stock in 2020 was 201,300 tons on August 28. The previous highest inventory was 201,700 tons on April 23, 2018.

### China:

### Domestic Sesame Market

From this week, daily sesame outbound volume from 3500 tons decrease to 2500 tons, sesame seed input average volume are about 2500 tons. Sesame from Nigeria still take up the main part of the storage, and the price has been reduced greatly. Sudan and Togo volume take up the second range, and the price has been reduced relatively small. Ethiopia sesame volume has decreased somewhat, and the price has also been affected but the price has been reduced slightly. Currently, there are not many downstream customers coming to ports to buy cargoes recently. Dealers say that the sales volume is not large and its buyer's market now. And Tanzania and Mozambique futures offer are more and more, the fastest shipment will be shipped this month, the price is relatively stable, It is expected that there will be



a small market on the Dragon Boat Festival, let us look forward to it.

The final market reports that the deals are slowly. Currently, it is the weak season for sesame consumption and the demand is not strong. Port dealers and downstream manufacturers hope that the market will improve during the Mid-Autumn Festival period. In the short term, the demand for sesame seed is expected to increase to a certain extent near the Dragon Boat Festival, and the port outbound volume will increase. However, the overall transaction of China origin sesame in producing areas is weak. Hubei mainly harvests rapeseed, and Henan begins to harvest wheat, so the sesame market does not attract high attention. At present, Leiyang, Hunan has been sown with new sesame. Due to excessive rain, some of them have been repeatedly sown. The earliest new sesame has been about 10CM above the ground. Local merchants said that this year the local new sesame sown area are basically same with last year. Rainfall will decrease in Jiangnan Plain of Hubei Province in the next two weeks, which will create favorable conditions for new sesame planting. After the rapeseed harvest is finished, the new season of sesame will be planted. This year, farmers' planting intentions have decreased.

### Black sesame market

On May 31, Burma Wacheng market, the price of black sesame is stable, the summer new crops are scattered listing on the market, the border Myanmar money reference value is 0.00423. At present, Qingshuihe and Ruili ports are still closed, only WanDing can be cleared, and Wacheng needs about 25 days to load the goods to WanDing port. Now Ruili port reference price, the first-level color sortex of black sesame quotation in 11000-11500 yuan/ton, acid price 4-. The second-level quotation of 4 acid prices is 10500-10700 yuan/ton. Kunming price increased 300 yuan/ton on the basis of Ruili price.

### Hulled sesame market

The price of domestic hulled sesame is weak and stable. At present, hulled sesame factories mainly digest the inventory and do not worry about buying goods. Some who want to buy with a low psychological buying price. At present, the price of hulled sesame quoted by the factory is about 11200-11500 yuan. With the domestic downstream food factories into the traditional off-season, the deals of hulled sesame continued to weak, suppress the factory selling price, and the hulled sesame again trend weak operation, resulting in low open rate of hulled sesame factory.

### Sesame Oil Market

The price of sesame oil is stable today. At present, manufacturers are willing to keep price strong, which bring good support to the sesame oil market. As the price of sesame oil is still too high, other oils



## Agriculture Research Service | Situation and Insight Report

GAIG Daily Sesame Market Report | June 3, 2021

GAIG Updates Everyday News

continue to occupy the market share of sesame oil by virtue of their price advantages, suppressing their market conditions and hurting the sesame oil market. Short-term sesame oil prices will run steadily.

### Overseas:

International offers are sparse again, with cargoes output volume decline in ports, buyer purchase enthusiasm decreased. However, considering the exchange rate factor, the import cost converted to the China port is still roughly the same as the spot sesame price at the domestic ports. Subsequently, the cost of sesame customs clearance rose again, and the exchange rate of RMB fell, which also affected China importers to buy international cargoes in emotion.

### India:

The core of Typhoon Yaas, which hit Orissa, India, this morning, is now in a strong tropical cyclone mode. According to the feedback from Indian merchants, the initial output of Gujarat new sesame this year is estimated to be more than 150,000 tons.

Typhoon Tauktae is about 120 kilometers southwest of Gujarat at 18:00 Beijing time on May 17. It is expected to make landfall in Gujarat tonight. At present, the early sesame harvest has been drying in Gujarat, local media reported today that the strong typhoon is expected to bring more serious damage.

### Japan:

Japanese import statistics in April was released by Ministry of Finance today. Japanese import upto Apr is 36,536 tons against 60,395 tons in the last year.

Chinese import upto April is 469,395 tons levels against 322,208 tons in the last year. I hear that the estimated Chinese port stocks is 295K tons levels. Apparently, the market prices should go down.

Meantime, we are in a critical situation in view of The Tokyo Olympics in July, and a state emergency has been extended to 20th/June.

### Crushing Grade

Import Tonnage: 22,560 tons.

Kadoya: Yokohama, Kobe, Himeji, Osaka, Kishiwada.

9,252 tons (Nigeria, Burkina, Mozambique, Togo).



Takemoto: Nagoya.

12,831 tons (Indonesia, Nigeria, Burkina, Tanzania,  
Mozambique, Pakistan, Bangladesh, Somalia).

Kuki: Yokkaichi.

202 tons (Nigeria).

Iwai: Yokohama.

275 tons (Burkina, Mozambique).

Edible Grade

Import tonnage - 13,976 tons.

Chinese sesame: 159 tons (Y/W sesame)

White sesame: 10,782 tons (Pakistan, Mexico, Guatemala, Honduras  
Nicaragua, Bolivia, Paraguay, Ethiopia).

Black sesame: 1,556 tons (Myanmar, India).

Golden Yellow: 1,479 tons (Turkey, Egypt).

### **Tanzania & Mozambique**

On June 2, the 12th Tanzania auction, Numtumbo plans to sell 401 tons, most of which had failed due to low prices, farmers refused to sell. The average price was 117 shillings/kg lower than the previous sale and marks Numtumbo's fifth auction this year. The average winning price was 1,975 shillings/kg, down 117 shillings/kg. Conversion CNF China port \$1,164 / ton, the cost is RMB 8,393 / ton. A total of 5,728 tons were sold in the year, with an average price of 1,245 USD/ton and a cost of 8,973 RMB/ton. The situation of winning the bid is to be further confirmed.

On June 1, the 11th Tanzanian auction, with 545 tons planned, was bought by two companies with an average winning price of 2,092 shillings/kg, down 113 shillings/kg compared with the last one. Convert CNF China port to USD 1215 / ton and cost RMB 8,753 / ton. The total volume of transactions was 5641 tons, with an average price of USD 1246 / ton and a cost of RMB 8982 / ton. The quality of the goods has improved, and the number of participating companies has increased significantly.



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GAIG Daily Sesame Market Report | June 3, 2021

GAIG Updates Everyday News

This year, the first auction in the Lindi producing area of Tanzania was about 6 days earlier than last year, but the weather is similar to the previous tracking situation, the weather conditions in Lindi producing area were relatively better than last year this season. The first auction will organize on May 31 in the Tunduru region, which has been delayed by one month from last year.

Tanzania was auctioned two times on May 28 and May 29, the bid prices of Numtumbo were falling sharply. Then on last Saturday, Lindi plating area had planned its first auction this year, and its deal prices rise sharply compared the auction on May 28. The average CNF price of Lindi in the first bidding is 1,290 USD/ton, and the converted duty-paid cost to China port is 9,282 RMB/ton, which are much lower than the current China port spot cargoes prices of 10,400 RMB/to, and slightly lower than the Togo white or Sudan white at China port, which brings a great psychological impact to China market.

On May 24, the 7th Tanzanian auction, quantity at 263 tons, which was won by one company, the average winning price was 2150 shillings/kg, down 22 shillings/kg compared with the last auction, Convert CNF China port price are at USD 1240 / ton. A total of 1,803 tons were traded in this year, with an average price of 1,271 dollars/ton.

On May 22, the 6th Tanzanian auction, quantity is 663 tons, which was bought by four companies with an average winning price of Shs 2172 / kg, down 110 Shs/kg from the previous auction. Conversion to CNF China port USD 1,250 / ton, cost is RMB 9,900 / ton. The total volume of transactions was 1539 tons this year, with an average price of USD 1276 / ton and a cost of RMB 9218 / ton. According to the feedback from merchants in Lindi producing area, the first auction will be held on May 29, but another trader said that Lindi auction may be held in June. At present Tanzania 6 times auctions shilling price are nearly same with last year basically, but under the appreciation of the RMB, the cost is significantly lower than the same period last year.

The Tanzanian Songgai Namtubo Auction Authority issued a notice, scheduled on May 19, this year in Namtubo area for the fifth Tanzanian sesame auction, the auction quantity is 530 tons, divided into 4 production areas of storage.

All Tanzanian auctions were completed on May 17, marking the first time auction has been completed normally since the start of this year. Previous auctions were delayed or failed due to reluctance by farmers. The price at the auction for 80% mixed sesame, ungraded Tanzania mixed sesame, was three to four shillings higher than the sale price than the price on May 12, the day before the Eid al-Fitr festival, and 10 shillings higher than the average price at the same time last year. With reference to the exporter's cost of \$300 / ton, the CNF price is \$1,292 / ton; with reference to the exporter's cost of \$250 / ton, the



## Agriculture Research Service | Situation and Insight Report

GAIG Daily Sesame Market Report | June 3, 2021

GAIG Updates Everyday News

CNF price is \$1,242 / ton.

Tanzanian auction was failed again yesterday, Tanzanian farmers are reluctant to sell, although today is Eid al-Fitr, usually farmers have the need to cash out. Pay attention to the further development of tanzan auction situation. Tanzania did not auction today, the majority of merchants said that did not receive a notice.

**The first Tanzania Sesame Bid Result in May 6, 2021**

Company	Bid (Shilling/kg)	China CNF Price(\$/ton)	China CNF Price(RMB/ton)	Bid volume
HS IMPEX	2291	1313	9500	16.8
2021 total bid	2291	1313	9528	16.8

At present, Tanzanian new season sesame auction has become the focus of market attention. Last year, Tanzania and Mozambique total export to China nearly 250,000 tons from January to December, and set a record again. Before China next Mid-Autumn Festival, with the increasing of the new season cargoes of Tanzania and Mozambique, it will has a stronger impact on the relative domestic market.

### Nigeria

On February 9, the Niger Chamber of Commerce and Industry issued a notice on the issue of standardized certificate of origin, which affected the export of Nigerian sesame seeds and has not been resolved until now. Tensions are high in Niger following a failed military coup before the inauguration of a new president on March 31 following the presidential election on February 23. Exporters surveyed said the certificate of origin issue is unlikely to be resolved in the short term. It is reported that since yesterday, some domestic merchants have been blocked from customs clearance of Nepali goods arriving in Hong Kong due to incomplete documents. At present, it is estimated that 1/3 of the merchants floating on the sea are involved in this problem. Some suppliers have put forward the undelivered supply of goods, cancel the contract intention.

As a result, some of the Nigeria goods that have arrived at the port and are floating at sea are facing the possibility of cost increase, and there is great uncertainty about when the goods that have not been delivered will be delivered again.

### Myanmar

## Agriculture Research Service | Situation and Insight Report

### GAIG Daily Sesame Market Report | June 3, 2021

### GAIG Updates Everyday News

Myanmar's Wacheng market is dominated by private transactions, with border charges at 0.0047. Mandalay will hold a big water splashing and celebration in April 2021, the Mandalay management committee said on March 18, after Myanmar did not have a holiday for last year's Water Splashing Festival due to the epidemic. The interviewed Burmese merchants said that the former orders were close to the end, while the new orders were generally normal. As the Myanmar Water Sprinkling Festival approached, the trade in Wacheng market was nearly stagnant. This year's Water Sprinkling Festival will be held from April 13th to 16th, which is still 7 days away.

### Ethiopia

Ethiopia ECX market theory price slightly weak, this week MOT Ethiopian guide price FOB1436 USD/ton, unchanged from last week. Ethiopia BIRR has sustained steady and small depreciation. Exporters are more and generally have little positions, which has become the main feature of the Ethiopian market this year. The exchange rate has an increasingly prominent impact on its import and export trade. Therefore, the actual operation of corresponding sesame export will be different in theory.

### Sudan

At around Beijing 12:00 pm on March 23, Evergreen Marine container ship loading 20000 containers suddenly went powered off in its cabin, it lost control in the one-way trough of the Suez Canal which lies to the south of the Great Bitter Lake, so the canal is completely blocked horizontally. Since the ship is a heavy-loading one, both ship's head and end are both grounded on the rocks, tugboat couldn't tug it out, it has to dig rocks out first and use high-powered boat to tug out. Therefore, the Suez Canal will be blocked for at least a month, it is expected that great changes will take place in global shipping prices.

12 March 2021, Radio Dabanga (Amsterdam), Khartoum - Sudan's Central Bureau of Statistics announced yesterday that the annual inflation rate jumped from 304.33% in January to 330.78% in February, an increase of more than 30%.

The price of international market continues to show steady performance, and the exchange rate of Sudan or Ethiopia maintains a slight downward trend. Since Sudan sharply reduced the official exchange rate last week, the market black market trade has basically ended. All parties in the market continue to pay close attention to the market, while Sudan government are on the process of strengthens the direct foreign exchange business of banks.

### Africa:

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GAIG Daily Sesame Market Report | June 3, 2021

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Songea, in the province of Fuma, Tanzania, will hold an auction of 329.89 tonnes of mixed tank today, while Numtumbo will be auctioned on Wednesday and Lindi is scheduled to be auctioned on May 26 and 29. In the previous several Tanzanian auctions, the initial bidding quantity was limited, and the farmers were reluctant to sell and failed to auction for many times, paying attention to the further auction situation.

On 30 March, the Tanzania Agricultural Seed Authority (ASA) said it had increased its production capacity from 557 tonnes in 2016/17 to at least 1,750 tonnes in 2018/19.

On February 9, the Niger Chamber of Commerce and Industry issued a notice to strengthen the specification of certificates of origin for export commodities.

Offers from East, West and Africa are generally stable, while Sudan's offer has increased, while Ethiopia's positive offer is still rare. According to the feedback from the international suppliers, so far the planting area of the new season Tanzania and Mozambique is estimated to be similar to that of last year. The overall weather is normal and the growth is normal. The Morogoro producing area is the earliest area for Tanzanian to be marketed, and it is expected to be marketed separately in two weeks. Last year there were more white sesame on the market in this producing area.

### African Origins cargoes (2020/2021 new season) East-heading Vessels lines

Update till to: March 1, 2021

Number	Departure Time	Departure Port	Working Days	Ship	Capacity (10KT)	Destination Port	Arrival Time
1	Jan.22	Djibouti	1	MSC ESTHI	11.73	Qasim	Jan.26
2	Jan.20	TEMA	1	MSC LA SPEZIA	16.59	Colombo	Feb.5
3	Jan.19	Lomé	3	NAVIOS DOMINO	6.3	Colombo	Feb.5
4	Jan.30	Djibouti	1	XIN LOSANGELES	11.18	Singapore	Feb.9
5	Feb.4	Lomé	1	MSC IVANA	13.83	DURBAN	Feb.11
6	Jan.25	LOME	1	KOTA LUKIS	5	Singapore	Feb.12
7	Jan.30	Lomé	5	MASERSK ALTAIR	14	Colombo	Feb.13
8	Jan.22	LAGOS	3	SEADREAM	6.26	Port Klang	Feb.14
9	Feb.8	Djibouti	2	KOTA PURI	13.2586	Singapore	Feb.16
10	Jan.26	LAGOS	5	MAERSK CARDIFF	6.54	Port of Tanjung Pelepas (PTP)	Feb.17
11	Jan.29	ONNE	5	BAHAMAS	5.21	Port Klang	Feb.21
12	Jan.29	TEMA	2	KOTA LUMBA	5.06	Port Klang	Feb.22



## Agriculture Research Service | Situation and Insight Report

### GAIG Daily Sesame Market Report | June 3, 2021

### GAIG Updates Everyday News

13	Feb.18	Lomé	2	KOTA SINGA	5	Port Klang	Mar.12
14	Feb.28	Lomé	7 days waiting for berth, 2 days loading	BALTIC NORTH	5.25	Colombo	Mar.15
15	Feb.23	Port-au-Prince	5	KOTA SATRIA	5.17	Port Klang	Mar.18
16	Feb.21	Lomé	1	KOTA SALAM	5.17	Port Klang	Mar.22
17	Feb.25	TICAN	4	CHRISTA SCHULTE	6.5	Singapore	Mar.23
18	Feb.27	LAGOS	4	MAERSK KARUM	5.99	Port of Tanjung Pelepas (PTP)	Mar.24
19	Mar.1	TICAN	6	NAVIOS MAGNOLIA	5.54	Singapore	Mar.24

East and West Africa sesame price are still relatively strong, but slow loading. Lome port today shipped a Pacific 50,000-ton vessel, which is expected to arrive in Singapore on March 22. Two ships from Jeddah and one from Djibouti arrived at Qingdao Port today, this the first cargo arrival peak after the Spring Festival. Qingdao port plans to store 21,500 tonnes this week. From the perspective of planned warehousing, the planned warehousing capacity of Qingdao Port in February is 60,000 tons, 7,000 tons less than that in January. For the shipping situation in African producing areas, please refer to the ship confirmation column of Sesame Channel.

### Korea

On May 27, South Korea AT issued a public tender announcement for the national sesame bidding, saying that three batches of sesame bidding will be conducted on June 16, 10:00-11:00 am, Seoul time. Among them, high quality with 3000 tons, the final customs clearance for September 15. The general quality is 4500 tons. The final customs clearance will be on August 20th. The general quality 4500 tons, which final customs clearance will be on September 15th.

According to the GAIG members said that in January, 2021, they have shipped about 3000 tons of domestic sesame to South Korea. Let us pay much attention on March 5, South Korea will carry out 9000 tons of state-owned big bid tender. Last Friday, Korea carried out a 7000 tons sesame seed tender, which had a support to the Ethiopia's market support. According to GAIG port tracking, Djibouti port has not been clear eastbound ship since February.

This time South Korea 7000 tons tender, under the 40% tariff, the final customs clearance date set on July 31. Under the FTA between China and South Korea, the CNF price of Chinese new season white sesame to South Korea is around \$2050 / ton. This Small tender for high-grade food grade with color selection as the basic requirements, with strict quality requirements. The tender had a boost to Ethiopian white sesame price.

## Agriculture Research Service | Situation and Insight Report

GAIG Daily Sesame Market Report | June 3, 2021

GAIG Updates Everyday News

South Korea will be held the fourth round state sesame tender on March 5, this time plans to purchase 9000 tons. Last year, the tender for the white sesame small tender under the China-South Korea FTA was held on February 20th, 2020. At present, it is expected that it may be held in March this year.

### Results of The Third Round Korea Sesame Tender on Jan. 25, 2021

Commodity	Winner	Quantity(MT)	Winning Bid Price (USD/MT)	Origin
P1:Sesame (General Quality)	KANWAL	600	1421	Pakistan
	ASIAN FOODS	900	1504	India
	DHAIRYA	600	1504	India
	RAJKAMAL	600	1505	India
	OMITC	600	1508	India
	RAHUL AGRO	600	1526	India
		600	1534	India
Total Quantity/Average Price		4500	1501	
P1:Sesame (General Quality)	ETG	900	1497	Nigeria
	DHAIRYA	600	1507	India
	SHYAM IND	600	1509	India
	ASIAN FOODS	900	1511	India
	CHINESE CO.	600	1511	Niger
	RAHUL AGRO	600	1535	India
	OMITC	300	1538	India
Total Quantity/Average Price		4500	1512	
P1:Sesame (General Quality)	KANWAL	600	1399	Pakistan
	WACOT	600	1475	Nigeria
	SHEETAL IND	600	1481	India
	PAWAN KUMAR BUDHAMAL	600	1488	India
	SHYAM IND	600	1488	India



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GAIG Daily Sesame Market Report | June 3, 2021

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Total Quantity/Average Price	3000	1466	
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